

**1. What is the legal scope of the consultation?**

The scope of work shall generally fall within the parameters of federal tax law, the Employee Retirement Income Security Act of 1974 (ERISA) law, and/or U.S. corporate law as an attorney-client legal consultation.

**2. Does booking a consultation mean the firm will represent me in my case?**

No. Your payment of the non-refundable consultation fee entitles you to up to an hour of the attorney's time. The consultation will provide you with an opportunity to discuss with the attorney the facts and circumstances surrounding your legal matter. Your payment of the consultation fee does not mean that the firm represents you in your case. That will happen only upon signing a retainer agreement and paying the requested retainer fee. Please note that our standard consultation fee does not include document review prior to the consultation. However, our attorney will be pleased to go over your documents with you at the consultation and discuss the next steps in pursuing your legal matter. All communications made by you to your consulting attorney during the consultation are covered by the attorney-client privilege.

**3. What are the attorney rates and how do I pay for the consult?**

Fees are specified and may be paid for via a secure link, above. Rates are determined under guidelines set out in the ethics rules that govern our practice and are reviewed periodically (usually on an annual basis) to reflect current levels of legal experience, changes in overhead costs, and other factors.

**4. What if I want to terminate the consultation?**

You have the right to terminate our consultation at will. Our Firm may cease performing services and terminate representation if (a) you fail to pay invoices when due; (b) you are in breach of some other provision of our consultation agreement; or (c) termination is appropriate under applicable law, court rules, or the ethical guidelines that govern our relationship with clients. In the unlikely event, our Firm terminates representation of you, we will take reasonable steps to avoid any foreseeable prejudice to your rights.

**5. What should I expect during the consultation?**

During your consultation, the attorney will go step by step with you through your legal issue and give you practical advice on how to proceed. They will review the facts of your case, answer any questions you may have, discuss the merits of your case, and advise you the realistic probable result. Then they will present you with options on how best to proceed with your case and what your suggested plan of action should be.

**6. Will our interactions be 100% secure?**

While the firm makes every effort to ensure privacy and confidentiality, by booking a consult with our firm you consent to receiving relevant material through electronic transmission. You understand that insecure e-mail and digital transmissions do not fully guarantee complete confidentiality. You also agree that electronic or faxed signatures are as valid as original signatures for the duration of the representation.

**7. Do you guarantee your work?**

Legal advice is complex and fact specific. You acknowledge that there can be no guarantee of a particular result. The Attorney will use his best efforts on the Client's behalf and may render an opinion as to probability in certain areas, but such opinion shall not be a guarantee. You are also expressly acknowledging that unrepresented parties are not to be present on any of your teleconferences with our firm.